Initial Financing Request Form
for a Building Energy Loan / Retrofit

reel

1-877-914-7335
Fax: 404-855-3961
energyprojects@thinkreelgreen.com

1. Contact Information for Person Completing this Application

Name:	Title:
Telephone: - - x Cell Phone: - -	Email:

2. Information about the Applicant

Legal Name of Business/Organization:	Year Established:

Address: Street: City:	State: ZiP: -

Purpose, Work or Services of Business/Organization:

Legal Structure (check one): ☐ Non-Profit Corp.   ☐ For Profit Corp.   ☐ Limited Partnership   ☐ General Partnership
 ☐ Limited Liability Company   ☐ Sole Proprietorship   ☐ Other:

3. Information about the Proposed Energy Project to Achieve Energy Savings

Project Name:

Project Address: Street: City:	State:	Zip: -

Year Building Built:	Building Gross Sq Ft:	Number of Floors:
Number of Liens on Property:	Total Outstanding Value of Debt being Secured by Liens on Property: $	

Project Type(s): (check all that apply)

☐ Limited Energy Retrofit or Equipment Replacement in Existing Building   ☐ Gut Rehab of Existing Building

☐ Extensive Building Energy Retrofit in Existing Building   ☐ New Construction

Brief Project Description:

Project Dates: Estimated Project Start Date: Estimated Project Completion Date:

At what stage are the architectural/engineering plans for this project?

For Retrofits of Existing Buildings: Has an energy audit or other analysis been performed to quantify the project's energy savings?	☐ Yes ☐ No ☐ In process ☐ N.A.
For Gut Rehab or New Construction: Has a building energy simulation model been completed to predict the building's energy consumption?	☐ Yes ☐ No ☐ In process ☐NA

4. Project Budget

Cost Category	Budget	Degree of Certainty about Cost
Real Property Acquisition	$	
Project Soft Costs / Pre-development Costs	$	
Project Hard Costs - Energy Measures	$	
Project Hard Costs - Non-energy Measures	$	
Other:	$	
Total:	$	

Important Comments about the Project Budget:

5. Energy Loan Request and Other Project Financing

TRF Energy Loan Request: 1$

Other Potential Project Financing:

	Amount:	Source	Status
Other Loan	$		
Other Loan	$		
Public Grants	$		
Utility rebates	$		
Other:	$		
Applicant Equity	$		
Project Total (including this loan request)	$		

Important Comments about the Project Financing: